Weekly Approvals Report with data as of 12/23 for each FY

## 7(a) Approval Amount

| Portfolio Segment  | FY18 Amount     | FY18<br>% | FY19 Amount     | FY19<br>% | FY20 Amount     | FY20<br>% | FY21 Amount     | FY21<br>% | FY22 Amount     | FY22<br>% | FY23 Amount     | FY23<br>% |
|--|-----------------|-----------|-----------------|-----------|-----------------|-----------|-----------------|-----------|-----------------|-----------|-----------------|-----------|
| All 7(A)   | \$6,479,116,400 |           | \$6,288,186,100 |           | \$5,224,202,000 |           | \$4,854,478,000 |           | \$4,099,611,700 |           | \$6,397,662,100 |           |
| All Minority   | \$1,947,178,200 | 30%       | \$1,952,648,100 | 31%       | \$1,599,421,400 | 31%       | \$1,310,092,200 | 27%       | \$1,174,114,500 | 29%       | \$2,193,132,600 | 34%       |
| Ethnicity - AMERICAN INDIAN                              | \$60,686,400    | 1%        | \$48,014,200    | 1%        | \$33,429,000    | 1%        | \$28,589,900    | 1%        | \$35,591,600    | 1%        | \$83,371,200    | 1%        |
| Ethnicity - ASIAN OR PACIFIC                             | \$1,355,066,800 | 21%       | \$1,306,036,200 | 21%       | \$1,122,577,800 | 21%       | \$834,447,400   | 17%       | \$710,129,700   | 17%       | \$1,318,395,800 | 21%       |
| Ethnicity - BLACK  | \$170,530,400   | 3%        | \$185,754,400   | 3%        | \$132,947,300   | 3%        | \$127,465,100   | 3%        | \$155,103,800   | 4%        | \$257,833,300   | 4%        |
| Ethnicity - HISPANIC                                     | \$360,894,600   | 6%        | \$412,843,300   | 7%        | \$310,467,300   | 6%        | \$319,589,800   | 7%        | \$273,289,400   | 7%        | \$533,532,300   | 8%        |
| Ethnicity - MULTI-GROUP                                  | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        |
| Ethnicity - UNDETERMINED                                 | \$1,310,939,600 | 20%       | \$1,362,542,100 | 22%       | \$1,235,269,800 | 24%       | \$1,373,450,500 | 28%       | \$1,072,639,900 | 26%       | \$1,498,584,800 | 23%       |
| Ethnicity - WHITE  | \$3,220,998,600 | 50%       | \$2,972,995,900 | 47%       | \$2,389,510,800 | 46%       | \$2,170,935,300 | 45%       | \$1,852,857,300 | 45%       | \$2,705,944,700 | 42%       |
| Gender - Not Reported                                    | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        |
| Gender - Female Owned 50% or<br>less                     | \$931,271,100   | 14%       | \$873,961,300   | 14%       | \$720,006,200   | 14%       | \$638,736,800   | 13%       | \$492,188,500   | 12%       | \$828,559,800   | 13%       |
| Gender - Female Owned more than 50%                      | \$869,835,100   | 13%       | \$866,048,200   | 14%       | \$735,143,500   | 14%       | \$646,655,700   | 13%       | \$593,768,000   | 14%       | \$1,001,850,100 | 16%       |
| Gender - Male Owned                                      | \$4,678,010,200 | 72%       | \$4,548,176,600 | 72%       | \$3,769,052,300 | 72%       | \$3,569,085,500 | 74%       | \$3,013,655,200 | 74%       | \$4,567,252,200 | 71%       |
| Business Age - Existing or more than 2 years old         | \$0             | 0%        | \$2,957,757,300 | 47%       | \$2,404,672,900 | 46%       | \$2,399,481,100 | 49%       | \$2,016,339,600 | 49%       | \$2,746,816,000 | 43%       |
| Business Age - New Business or                           |                 |           |                 |           |                 |           |                 |           |                 |           |                 |           |
| 2 years or less  | \$0             | 0%        | \$1,382,000     | 0%        | \$447,900       | 0%        | \$611,170,200   | 13%       | \$579,653,100   | 14%       | \$1,171,481,800 | 18%       |
| Business Age - Startup, Loan<br>Funds will Open Business | \$0             | 0%        | \$1,067,544,100 | 17%       | \$833,907,100   | 16%       | \$699,207,900   | 14%       | \$623,929,700   | 15%       | \$1,108,133,600 | 17%       |
| Business Age - Change of<br>Ownership                    | \$0             | 0%        | \$1,502,658,700 | 24%       | \$1,357,698,600 | 26%       | \$1,141,699,200 | 24%       | \$877,978,300   | 21%       | \$1,369,805,100 | 21%       |
| Veteran  | \$246,058,000   | 4%        | \$230,635,000   | 4%        | \$179,317,400   | 3%        | \$167,867,600   | 3%        | \$166,469,100   | 4%        | \$222,762,700   | 3%        |
| Rural  | \$1,014,163,200 | 16%       | \$960,293,000   | 15%       | \$891,898,500   | 17%       | \$829,666,300   | 17%       | \$809,025,400   | 20%       | \$1,016,674,200 | 16%       |
| Urban  | \$5,464,953,200 | 84%       | \$5,327,893,100 | 85%       | \$4,332,303,500 | 83%       | \$4,024,811,700 | 83%       | \$3,290,586,300 | 80%       | \$5,380,987,900 | 84%       |
| Export   | \$271,789,300   | 4%        | \$296,152,500   | 5%        | \$186,760,100   | 4%        | \$170,932,200   | 4%        | \$85,960,400    | 2%        | \$143,392,200   | 2%        |
| CAPLine  | \$76,583,400    | 1%        | \$80,790,900    | 1%        | \$61,430,500    | 1%        | \$47,098,500    | 1%        | \$37,926,400    | 1%        | \$52,004,000    | 1%        |
| PLP  | \$4,853,278,900 | 75%       | \$4,878,133,600 | 78%       | \$3,974,687,700 | 76%       | \$3,592,473,000 | 74%       | \$2,695,661,300 | 66%       | \$4,971,623,700 | 78%       |
| Express  | \$489,277,200   | 8%        | \$408,193,500   | 6%        | \$387,195,700   | 7%        | \$366,473,700   | 8%        | \$350,366,200   | 9%        | \$525,718,900   | 8%        |
| Community Advantage                                      | \$29,921,900    | 0%        | \$30,197,900    | 0%        | \$23,979,600    | 0%        | \$17,789,400    | 0%        | \$21,528,800    | 1%        | \$30,507,600    | 0%        |
| \$150K and Under   | \$505,451,000   | 8%        | \$422,250,000   | 7%        | \$360,491,000   | 7%        | \$225,434,100   | 5%        | \$257,891,000   | 6%        | \$386,498,900   | 6%        |
| >\$150K - \$350K   | \$652,780,600   | 10%       | \$681,552,700   | 11%       | \$606,013,700   | 12%       | \$444,748,700   | 9%        | \$461,984,700   | 11%       | \$632,416,000   | 10%       |
| >\$350K - \$2M   | \$2,836,652,400 | 44%       | \$2,800,933,500 | 45%       | \$2,324,572,700 | 44%       | \$2,310,981,500 | 48%       | \$1,704,450,000 | 42%       | \$2,816,308,800 | 44%       |
| >\$2M  | \$2,484,232,400 | 38%       | \$2,383,449,900 | 38%       | \$1,933,124,600 | 37%       | \$1,873,313,700 | 39%       | \$1,675,286,000 | 41%       | \$2,562,438,400 | 40%       |

# 7(a) Approval Count

| Portfolio Segment  | FY18 Count | FY18<br>% | FY19 Count | FY19<br>% | FY20 Count | FY20<br>% | FY21 Count | FY21<br>% | FY22 Count | FY22<br>% | FY23 Count | FY23<br>% |
|--|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|
| All 7(A)   | 14,725     |           | 12,934     |           | 11,182     |           | 8,259      |           | 8,320      |           | 12,303     |           |
| All Minority   | 3,831      | 26%       | 3,474      | 27%       | 3,095      | 28%       | 2,187      | 26%       | 2,333      | 28%       | 3,979      | 32%       |
| Ethnicity - AMERICAN INDIAN                              | 112        | 1%        | 89         | 1%        | 89         | 1%        | 62         | 1%        | 66         | 1%        | 118        | 1%        |
| Ethnicity - ASIAN OR PACIFIC                             | 1,863      | 13%       | 1,657      | 13%       | 1,426      | 13%       | 993        | 12%       | 885        | 11%       | 1,463      | 12%       |
| Ethnicity - BLACK  | 653        | 4%        | 583        | 5%        | 493        | 4%        | 422        | 5%        | 588        | 7%        | 914        | 7%        |
| Ethnicity - HISPANIC                                     | 1,203      | 8%        | 1,145      | 9%        | 1,087      | 10%       | 710        | 9%        | 794        | 10%       | 1,484      | 12%       |
| Ethnicity - MULTI-GROUP                                  | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        |
| Ethnicity - UNDETERMINED                                 | 2,505      | 17%       | 2,479      | 19%       | 2,087      | 19%       | 1,771      | 21%       | 1,638      | 20%       | 2,221      | 18%       |
| Ethnicity - WHITE  | 8,389      | 57%       | 6,981      | 54%       | 6,000      | 54%       | 4,301      | 52%       | 4,349      | 52%       | 6,103      | 50%       |
| Gender - Not Reported                                    | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        |
| Gender - Female Owned 50% or<br>less                     | 1,907      | 13%       | 1,748      | 14%       | 1,414      | 13%       | 1,064      | 13%       | 1,000      | 12%       | 1,504      | 12%       |
| Gender - Female Owned more<br>than 50%                   | 2,617      | 18%       | 2,219      | 17%       | 2,099      | 19%       | 1,421      | 17%       | 1,622      | 19%       | 2,503      | 20%       |
| Gender - Male Owned                                      | 10,201     | 69%       | 8,967      | 69%       | 7,669      | 69%       | 5,774      | 70%       | 5,698      | 68%       | 8,296      | 67%       |
| Business Age - Existing or more than 2 years old         | -          | 0%        | 6,710      | 52%       | 5,905      | 53%       | 4,373      | 53%       | 4,170      | 50%       | 6,459      | 52%       |
| Business Age - New Business or<br>2 years or less        | -          | 0%        | 4          | 0%        | 1          | 0%        | 1,345      | 16%       | 1,790      | 22%       | 2,600      | 21%       |
| Business Age - Startup, Loan<br>Funds will Open Business | -          | 0%        | 2,200      | 17%       | 1,811      | 16%       | 1,404      | 17%       | 1,498      | 18%       | 2,057      | 17%       |
| Business Age - Change of<br>Ownership                    | -          | 0%        | 1,661      | 13%       | 1,448      | 13%       | 1,132      | 14%       | 858        | 10%       | 1,183      | 10%       |
| Veteran  | 708        | 5%        | 613        | 5%        | 532        | 5%        | 369        | 4%        | 454        | 5%        | 583        | 5%        |
| Rural  | 2,412      | 16%       | 2,043      | 16%       | 1,990      | 18%       | 1,605      | 19%       | 1,764      | 21%       | 2,116      | 17%       |
| Urban  | 12,313     | 84%       | 10,891     | 84%       | 9,192      | 82%       | 6,654      | 81%       | 6,556      | 79%       | 10,187     | 83%       |
| Export   | 199        | 1%        | 238        | 2%        | 143        | 1%        | 139        | 2%        | 68         | 1%        | 102        | 1%        |
| CAPLine  | 75         | 1%        | 84         | 1%        | 68         | 1%        | 48         | 1%        | 38         | 0%        | 44         | 0%        |
| PLP  | 6,437      | 44%       | 6,385      | 49%       | 5,055      | 45%       | 4,198      | 51%       | 3,477      | 42%       | 6,019      | 49%       |
| Express  | 6,950      | 47%       | 5,244      | 41%       | 4,969      | 44%       | 3,080      | 37%       | 3,755      | 45%       | 5,292      | 43%       |
| Community Advantage                                      | 220        | 1%        | 220        | 2%        | 175        | 2%        | 117        | 1%        | 145        | 2%        | 181        | 1%        |
| \$150K and Under   | 8,207      | 56%       | 6,305      | 49%       | 5,642      | 50%       | 3,354      | 41%       | 4,086      | 49%       | 5,865      | 48%       |
| >\$150K - \$350K   | 2,485      | 17%       | 2,608      | 20%       | 2,295      | 21%       | 1,691      | 20%       | 1,762      | 21%       | 2,378      | 19%       |
| >\$350K - \$2M   | 3,264      | 22%       | 3,269      | 25%       | 2,659      | 24%       | 2,627      | 32%       | 1,951      | 23%       | 3,286      | 27%       |
| >\$2M  | 769        | 5%        | 752        | 6%        | 586        | 5%        | 587        | 7%        | 521        | 6%        | 774        | 6%        |

#### 504 Approval Amount

| Portfolio Segment  | FY18 Amount     | FY18<br>% | FY19 Amount     | FY19<br>% | FY20 Amount     | FY20<br>% | FY21 Amount     | FY21<br>% | FY22 Amount     | FY22<br>% | FY23 Amount     | FY23<br>% |
|--|-----------------|-----------|-----------------|-----------|-----------------|-----------|-----------------|-----------|-----------------|-----------|-----------------|-----------|
| All 504  | \$1,087,034,000 |           | \$1,236,815,000 |           | \$1,597,004,000 |           | \$1,644,591,540 |           | \$2,813,287,000 |           | \$1,551,888,000 |           |
| All Minority   | \$268,734,000   | 25%       | \$313,119,000   | 25%       | \$392,353,000   | 25%       | \$396,579,000   | 24%       | \$724,685,000   | 26%       | \$493,088,000   | 32%       |
| Ethnicity - AMERICAN INDIAN                              | \$886,000       | 0%        | \$208,000       | 0%        | \$218,000       | 0%        | \$3,133,000     | 0%        | \$8,654,000     | 0%        | \$10,928,000    | 1%        |
| Ethnicity - ASIAN OR PACIFIC                             | \$193,088,000   | 18%       | \$194,274,000   | 16%       | \$250,584,000   | 16%       | \$220,410,000   | 13%       | \$487,611,000   | 17%       | \$268,749,000   | 17%       |
| Ethnicity - BLACK  | \$11,977,000    | 1%        | \$19,624,000    | 2%        | \$20,845,000    | 1%        | \$24,333,000    | 1%        | \$34,994,000    | 1%        | \$50,545,000    | 3%        |
| Ethnicity - HISPANIC                                     | \$62,783,000    | 6%        | \$99,013,000    | 8%        | \$120,706,000   | 8%        | \$148,703,000   | 9%        | \$193,426,000   | 7%        | \$162,866,000   | 10%       |
| Ethnicity - MULTI-GROUP                                  | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        |
| Ethnicity - UNDETERMINED                                 | \$289,311,000   | 27%       | \$378,435,000   | 31%       | \$589,586,000   | 37%       | \$443,891,000   | 27%       | \$597,250,000   | 21%       | \$313,051,000   | 20%       |
| Ethnicity - WHITE  | \$528,989,000   | 49%       | \$545,261,000   | 44%       | \$615,065,000   | 39%       | \$804,121,540   | 49%       | \$1,491,352,000 | 53%       | \$745,749,000   | 48%       |
| Gender - Not Reported                                    | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        |
| Gender - Female Owned 50% or less                        | \$221,430,000   | 20%       | \$222,300,000   | 18%       | \$303,439,000   | 19%       | \$347,983,000   | 21%       | \$516,654,000   | 18%       | \$274,169,000   | 18%       |
| Gender - Female Owned more than 50%                      | \$103,357,000   | 10%       | \$133,711,000   | 11%       | \$153,175,000   | 10%       | \$133,064,000   | 8%        | \$250,124,000   | 9%        | \$184,004,000   | 12%       |
| Gender - Male Owned                                      | \$762,247,000   | 70%       | \$880,804,000   | 71%       | \$1,140,390,000 | 71%       | \$1,163,544,540 | 71%       | \$2,046,509,000 | 73%       | \$1,093,715,000 | 70%       |
| Business Age - Existing or more than 2 years old         | \$0             | 0%        | \$908,021,000   | 73%       | \$1,215,010,000 | 76%       | \$1,419,268,000 | 86%       | \$2,356,449,000 | 84%       | \$1,217,921,000 | 78%       |
| Business Age - New Business or<br>2 years or less        | \$0             | 0%        | \$1,391,000     | 0%        | \$2,345,000     | 0%        | \$32,295,540    | 2%        | \$45,512,000    | 2%        | \$41,563,000    | 3%        |
| Business Age - Startup, Loan<br>Funds will Open Business | \$0             | 0%        | \$202,697,000   | 16%       | \$302,517,000   | 19%       | \$152,761,000   | 9%        | \$347,431,000   | 12%       | \$221,974,000   | 14%       |
| Business Age - Change of<br>Ownership                    | \$0             | 0%        | \$7,108,000     | 1%        | \$32,961,000    | 2%        | \$40,267,000    | 2%        | \$63,895,000    | 2%        | \$70,430,000    | 5%        |
| Veteran  | \$15,289,000    | 1%        | \$14,190,000    | 1%        | \$39,693,000    | 2%        | \$26,855,000    | 2%        | \$66,072,000    | 2%        | \$22,260,000    | 1%        |
| Rural  | \$148,945,000   | 14%       | \$152,130,000   | 12%       | \$210,009,000   | 13%       | \$205,678,540   | 13%       | \$407,981,000   | 15%       | \$238,333,000   | 15%       |
| Urban  | \$938,089,000   | 86%       | \$1,084,685,000 | 88%       | \$1,386,995,000 | 87%       | \$1,438,913,000 | 87%       | \$2,405,306,000 | 85%       | \$1,313,555,000 | 85%       |
| Export   | \$13,240,000    | 1%        | \$8,623,000     | 1%        | \$26,523,000    | 2%        | \$16,129,000    | 1%        | \$55,654,000    | 2%        | \$21,739,000    | 1%        |
| 504 Refinance  | \$36,716,000    | 3%        | \$43,274,000    | 3%        | \$57,631,000    | 4%        | \$111,829,000   | 7%        | \$272,846,000   | 10%       | \$106,278,000   | 7%        |
| \$150K and Under   | \$12,462,000    | 1%        | \$13,407,000    | 1%        | \$13,581,000    | 1%        | \$16,736,540    | 1%        | \$13,319,000    | 0%        | \$6,235,000     | 0%        |
| >\$150K - \$350K   | \$93,113,000    | 9%        | \$87,851,000    | 7%        | \$107,315,000   | 7%        | \$135,618,000   | 8%        | \$160,332,000   | 6%        | \$75,298,000    | 5%        |
| >\$350K - \$2M   | \$610,164,000   | 56%       | \$688,356,000   | 56%       | \$907,342,000   | 57%       | \$958,624,000   | 58%       | \$1,499,438,000 | 53%       | \$784,264,000   | 51%       |
| >\$2M  | \$371,295,000   | 34%       | \$447,201,000   | 36%       | \$568,766,000   | 36%       | \$533,613,000   | 32%       | \$1,140,198,000 | 41%       | \$686,091,000   | 44%       |

#### 504 Approval Count

| Portfolio Segment  | FY18 Count | FY18<br>% | FY19 Count | FY19<br>% | FY20 Count | FY20<br>% | FY21 Count | FY21<br>% | FY22 Count | FY22<br>% | FY23 Count | FY23<br>% |
|--|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|
| All 504  | 1,328      |           | 1,425      |           | 1,803      |           | 1,997      |           | 2,837      |           | 1,441      |           |
| All Minority   | 287        | 22%       | 327        | 23%       | 370        | 21%       | 437        | 22%       | 666        | 23%       | 417        | 29%       |
| Ethnicity - AMERICAN INDIAN                              | 3          | 0%        | 1          | 0%        | 1          | 0%        | 4          | 0%        | 19         | 1%        | 8          | 1%        |
| Ethnicity - ASIAN OR PACIFIC                             | 156        | 12%       | 155        | 11%       | 171        | 9%        | 195        | 10%       | 349        | 12%       | 175        | 12%       |
| Ethnicity - BLACK  | 24         | 2%        | 29         | 2%        | 36         | 2%        | 53         | 3%        | 56         | 2%        | 52         | 4%        |
| Ethnicity - HISPANIC                                     | 104        | 8%        | 142        | 10%       | 162        | 9%        | 185        | 9%        | 242        | 9%        | 182        | 13%       |
| Ethnicity - MULTI-GROUP                                  | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        |
| Ethnicity - UNDETERMINED                                 | 277        | 21%       | 329        | 23%       | 574        | 32%       | 468        | 23%       | 450        | 16%       | 229        | 16%       |
| Ethnicity - WHITE  | 764        | 58%       | 769        | 54%       | 859        | 48%       | 1,092      | 55%       | 1,721      | 61%       | 795        | 55%       |
| Gender - Not Reported                                    | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        |
| Gender - Female Owned 50% or<br>less                     | 309        | 23%       | 333        | 23%       | 424        | 24%       | 471        | 24%       | 645        | 23%       | 295        | 20%       |
| Gender - Female Owned more                               |            |           |            |           |            | ,.        |            | ,.        |            |           |            |           |
| than 50%   | 156        | 12%       | 171        | 12%       | 236        | 13%       | 230        | 12%       | 339        | 12%       | 224        | 16%       |
| Gender - Male Owned                                      | 863        | 65%       | 921        | 65%       | 1,143      | 63%       | 1,296      | 65%       | 1,853      | 65%       | 922        | 64%       |
| Business Age - Existing or more                          |            |           |            |           |            |           |            |           |            |           |            |           |
| than 2 years old   | -          | 0%        | 1,139      | 80%       | 1,464      | 81%       | 1,732      | 87%       | 2,430      | 86%       | 1,152      | 80%       |
| Business Age - New Business or                           |            |           |            |           |            |           |            |           |            |           |            |           |
| 2 years or less  | -          | 0%        | 2          | 0%        | 3          | 0%        | 36         | 2%        | 46         | 2%        | 30         | 2%        |
| Business Age - Startup, Loan<br>Funds will Open Business | _          | 0%        | 177        | 12%       | 267        | 15%       | 190        | 10%       | 316        | 11%       | 189        | 13%       |
| Business Age - Change of                                 |            | 070       | 1//        | 1270      | 207        | 1370      | 150        | 1070      | 510        | 11/0      | 105        | 1370      |
| Ownership  | -          | 0%        | 4          | 0%        | 34         | 2%        | 39         | 2%        | 45         | 2%        | 70         | 5%        |
| Veteran  | 37         | 3%        | 24         | 2%        | 57         | 3%        | 47         | 2%        | 74         | 3%        | 31         | 2%        |
| Rural  | 230        | 17%       | 252        | 18%       | 315        | 17%       | 332        | 17%       | 491        | 17%       | 244        | 17%       |
| Urban  | 1,098      | 83%       | 1,173      | 82%       | 1,488      | 83%       | 1,665      | 83%       | 2,346      | 83%       | 1,197      | 83%       |
| Export   | 12         | 1%        | 8          | 1%        | 18         | 1%        | 16         | 1%        | 38         | 1%        | 13         | 1%        |
| 504 Refinance  | 54         | 4%        | 38         | 3%        | 66         | 4%        | 120        | 6%        | 223        | 8%        | 79         | 5%        |
| \$150K and Under   | 107        | 8%        | 115        | 8%        | 120        | 7%        | 148        | 7%        | 113        | 4%        | 54         | 4%        |
| >\$150K - \$350K   | 372        | 28%       | 349        | 24%       | 439        | 24%       | 539        | 27%       | 642        | 23%       | 296        | 21%       |
| >\$350K - \$2M   | 736        | 55%       | 819        | 57%       | 1,068      | 59%       | 1,139      | 57%       | 1,719      | 61%       | 878        | 61%       |
| >\$2M  | 113        | 9%        | 142        | 10%       | 176        | 10%       | 171        | 9%        | 363        | 13%       | 213        | 15%       |

| Portfolio Segment  | FY18 Amount  | FY18<br>% | FY19 Amount  | FY19<br>% | FY20 Amount  | FY20<br>% | FY21 Amount  | FY21<br>% | FY22 Amount  | FY22<br>% | FY23 Amount  | FY23<br>% |
|--|--------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|
| All Community Advantage                                  | \$29,921,900 |           | \$30,197,900 |           | \$23,979,600 |           | \$17,789,400 |           | \$21,528,800 |           | \$30,507,600 |           |
| All Minority   | \$11,493,200 | 38%       | \$9,854,600  | 33%       | \$10,919,700 | 46%       | \$5,389,200  | 30%       | \$8,571,400  | 40%       | \$13,226,900 | 43%       |
| Ethnicity - AMERICAN INDIAN                              | \$982,500    | 3%        | \$625,000    | 2%        | \$504,000    | 2%        | \$261,500    | 1%        | \$100,000    | 0%        | \$417,000    | 1%        |
| Ethnicity - ASIAN OR PACIFIC                             | \$2,454,100  | 8%        | \$1,708,000  | 6%        | \$3,742,900  | 16%       | \$1,393,100  | 8%        | \$2,111,100  | 10%       | \$3,631,400  | 12%       |
| Ethnicity – BLACK  | \$3,987,600  | 13%       | \$3,726,500  | 12%       | \$3,779,700  | 16%       | \$2,374,900  | 13%       | \$4,015,600  | 19%       | \$5,309,300  | 17%       |
| Ethnicity – HISPANIC                                     | \$4,069,000  | 14%       | \$3,795,100  | 13%       | \$2,893,100  | 12%       | \$1,359,700  | 8%        | \$2,344,700  | 11%       | \$3,869,200  | 13%       |
| Ethnicity - MULTI-GROUP                                  | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        |
| Ethnicity – UNDETERMINED                                 | \$3,824,900  | 13%       | \$4,452,500  | 15%       | \$3,207,800  | 13%       | \$2,443,300  | 14%       | \$2,750,600  | 13%       | \$3,332,000  | 11%       |
| Ethnicity – WHITE  | \$14,603,800 | 49%       | \$15,890,800 | 53%       | \$9,852,100  | 41%       | \$9,956,900  | 56%       | \$10,206,800 | 47%       | \$13,948,700 | 46%       |
| Gender - Not Reported                                    | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        |
| Gender - Female Owned 50% or<br>less                     | \$4,525,100  | 15%       | \$5,654,400  | 19%       | \$3,132,400  | 13%       | \$2,176,300  | 12%       | \$3,063,000  | 14%       | \$5,055,500  | 17%       |
| Gender - Female Owned more than 50%                      | \$9,171,000  | 31%       | \$8,458,900  | 28%       | \$6,764,200  | 28%       | \$4,384,900  | 25%       | \$6,888,100  | 32%       | \$9,284,500  | 30%       |
| Gender - Male Owned                                      | \$16,225,800 | 54%       | \$16,084,600 | 53%       | \$14,083,000 | 59%       | \$11,228,200 | 63%       | \$11,577,700 | 54%       | \$16,167,600 | 53%       |
| Business Age - Existing or more than 2 years old         | \$0          | 0%        | \$12,105,500 | 40%       | \$9,493,700  | 40%       | \$5,900,600  | 33%       | \$5,412,300  | 25%       | \$9,616,100  | 32%       |
| Business Age - New Business or<br>2 years or less        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$1,892,400  | 11%       | \$2,172,900  | 10%       | \$3,437,900  | 11%       |
| Business Age - Startup, Loan<br>Funds will Open Business | \$0          | 0%        | \$12,111,800 | 40%       | \$8,605,300  | 36%       | \$7,729,700  | 43%       | \$10,922,000 | 51%       | \$14,509,700 | 48%       |
| Business Age - Change of<br>Ownership                    | \$0          | 0%        | \$2,950,800  | 10%       | \$2,819,000  | 12%       | \$2,266,700  | 13%       | \$2,771,600  | 13%       | \$2,943,900  | 10%       |
| Veteran  | \$3,301,500  | 11%       | \$2,649,500  | 9%        | \$2,731,300  | 11%       | \$879,200    | 5%        | \$1,003,300  | 5%        | \$1,484,500  | 5%        |
| Rural  | \$4,330,900  | 14%       | \$3,064,200  | 10%       | \$3,992,900  | 17%       | \$2,317,700  | 13%       | \$3,224,000  | 15%       | \$1,748,500  | 6%        |
| Urban  | \$25,591,000 | 86%       | \$27,133,700 | 90%       | \$19,986,700 | 83%       | \$15,471,700 | 87%       | \$18,304,800 | 85%       | \$28,759,100 | 94%       |
| \$150K and Under   | \$14,088,500 | 47%       | \$14,631,400 | 48%       | \$10,730,100 | 45%       | \$6,981,800  | 39%       | \$8,576,200  | 40%       | \$9,560,300  | 31%       |
| >\$150K - \$350K   | \$15,833,400 | 53%       | \$15,566,500 | 52%       | \$13,249,500 | 55%       | \$10,807,600 | 61%       | \$12,952,600 | 60%       | \$20,947,300 | 69%       |

### Community Advantage Approval Amount

| Portfolio Segment  | FY18 Count | FY18<br>% | FY19 Count | FY19<br>% | FY20 Count | FY20<br>% | FY21 Count | FY21<br>% | FY22 Count | FY22<br>% | FY23 Count | FY23<br>% |
|--|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|
| All Community Advantage                                  | 220        |           | 220        |           | 175        |           | 117        |           | 145        |           | 181        |           |
| All Minority   | 83         | 38%       | 76         | 35%       | 74         | 42%       | 41         | 35%       | 58         | 40%       | 87         | 48%       |
| Ethnicity - AMERICAN INDIAN                              | 6          | 3%        | 3          | 1%        | 6          | 3%        | 3          | 3%        | 1          | 1%        | 5          | 3%        |
| Ethnicity - ASIAN OR PACIFIC                             | 16         | 7%        | 15         | 7%        | 24         | 14%       | 10         | 9%        | 12         | 8%        | 19         | 10%       |
| Ethnicity – BLACK  | 32         | 15%       | 27         | 12%       | 26         | 15%       | 18         | 15%       | 29         | 20%       | 36         | 20%       |
| Ethnicity – HISPANIC                                     | 29         | 13%       | 31         | 14%       | 18         | 10%       | 10         | 9%        | 16         | 11%       | 27         | 15%       |
| Ethnicity - MULTI-GROUP                                  | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        |
| Ethnicity – UNDETERMINED                                 | 26         | 12%       | 32         | 15%       | 29         | 17%       | 13         | 11%       | 19         | 13%       | 18         | 10%       |
| Ethnicity – WHITE  | 111        | 50%       | 112        | 51%       | 72         | 41%       | 63         | 54%       | 68         | 47%       | 76         | 42%       |
| Gender - Not Reported                                    | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        |
| Gender - Female Owned 50% or less                        | 35         | 16%       | 42         | 19%       | -          | 0%        | 12         | 10%       | 17         | 12%       | 28         | 15%       |
| Gender - Female Owned more<br>than 50%                   | 70         | 32%       | 67         | 30%       | -          | 0%        | 36         | 31%       | 51         | 35%       | 62         | 34%       |
| Gender - Male Owned                                      | 115        | 52%       | 111        | 50%       | -          | 0%        | 69         | 59%       | 77         | 53%       | 91         | 50%       |
| Business Age - Existing or more<br>than 2 years old      | -          | 0%        | 91         | 41%       | 74         | 42%       | 38         | 32%       | 36         | 25%       | 56         | 31%       |
| Business Age - New Business or<br>2 years or less        | -          | 0%        | -          | 0%        | -          | 0%        | 14         | 12%       | 14         | 10%       | 22         | 12%       |
| Business Age - Startup, Loan<br>Funds will Open Business | -          | 0%        | 87         | 40%       | 62         | 35%       | 52         | 44%       | 77         | 53%       | 87         | 48%       |
| Business Age - Change of<br>Ownership                    | -          | 0%        | 18         | 8%        | 17         | 10%       | 13         | 11%       | 17         | 12%       | 16         | 9%        |
| Veteran  | 24         | 0%        | 21         | 10%       | 19         | 11%       | 4          | 3%        | 6          | 4%        | 9          | 5%        |
| Rural  | 34         | 15%       | 24         | 11%       | 28         | 16%       | 17         | 15%       | 23         | 16%       | 12         | 7%        |
| Urban  | 186        | 85%       | 196        | 89%       | 147        | 84%       | 100        | 85%       | 122        | 84%       | 169        | 93%       |
| \$150K and Under   | 150        | 68%       | 150        | 68%       | 117        | 67%       | 69         | 59%       | 86         | 59%       | 99         | 55%       |
| >\$150K - \$350K   | 70         | 32%       | 70         | 32%       | 58         | 33%       | 48         | 41%       | 59         | 41%       | 82         | 45%       |

## Community Advantage Approval Count