Weekly Approvals Report with data as of 04/15 for each FY

## 7(a) Approval Amount

| Portfolio Segment                                 | FY17 Amount      | FY17<br>% | FY18 Amount      | FY18<br>% | FY19 Amount      | FY19<br>% | FY20 Amount      | FY20<br>% | FY21 Amount      | FY21<br>% | FY22 Amount      | FY22<br>% |
|---|------------------|-----------|------------------|-----------|------------------|-----------|------------------|-----------|------------------|-----------|------------------|-----------|
| All 7(A)  | \$12,880,911,600 |           | \$13,322,221,400 |           | \$12,168,646,100 |           | \$10,571,370,400 |           | \$11,951,914,100 |           | \$11,739,237,400 |           |
| All Minority                                      | \$3,854,108,800  | 30%       | \$4,023,276,400  | 30%       | \$3,803,078,700  | 31%       | \$3,150,607,600  | 30%       | \$3,392,124,600  | 28%       | \$3,683,999,000  | 31%       |
| Ethnicity - AMERICAN INDIAN                       | \$69,672,400     | 1%        | \$98,434,000     | 1%        | \$89,289,500     | 1%        | \$69,890,400     | 1%        | \$77,926,000     | 1%        | \$110,631,700    | 1%        |
| Ethnicity - ASIAN OR PACIFIC                      | \$2,767,507,600  | 21%       | \$2,784,903,100  | 21%       | \$2,542,230,400  | 21%       | \$2,179,814,900  | 21%       | \$2,269,438,100  | 19%       | \$2,321,881,300  | 20%       |
| Ethnicity - BLACK                                 | \$291,842,700    | 2%        | \$362,569,300    | 3%        | \$379,811,500    | 3%        | \$268,084,300    | 3%        | \$327,073,600    | 3%        | \$462,217,800    | 4%        |
| Ethnicity - HISPANIC                              | \$721,508,100    | 6%        | \$777,370,000    | 6%        | \$791,747,300    | 7%        | \$632,818,000    | 6%        | \$717,560,900    | 6%        | \$789,268,200    | 7%        |
| Ethnicity - MULTI-GROUP                           | \$3,578,000      | 0%        | \$0              | 0%        | \$0              | 0%        | \$0              | 0%        | \$126,000        | 0%        | \$0              | 0%        |
| Ethnicity - UNDETERMINED                          | \$2,366,727,800  | 18%       | \$2,661,065,800  | 20%       | \$2,592,393,500  | 21%       | \$2,364,117,800  | 22%       | \$3,367,595,500  | 28%       | \$2,956,848,400  | 25%       |
| Ethnicity - WHITE                                 | \$6,660,075,000  | 52%       | \$6,637,879,200  | 50%       | \$5,773,173,900  | 47%       | \$5,056,645,000  | 48%       | \$5,192,194,000  | 43%       | \$5,098,390,000  | 43%       |
| Gender - Not Reported                             | \$0              | 0%        | \$0              | 0%        | \$0              | 0%        | \$0              | 0%        | \$0              | 0%        | \$0              | 0%        |
| Gender - Female Owned 50% or less                 | \$1,968,868,600  | 15%       | \$1,971,448,000  | 15%       | \$1,745,348,300  | 14%       | \$1,483,354,400  | 14%       | \$1,517,073,900  | 13%       | \$1,556,103,700  | 13%       |
| Gender - Female Owned more than 50%               | \$1,801,692,300  | 14%       | \$1,844,357,800  | 14%       | \$1,671,441,500  | 14%       | \$1,423,028,500  | 13%       | \$1,617,861,700  | 14%       | \$1,716,607,000  | 15%       |
| Gender - Male Owned                               | \$9,110,350,700  | 71%       | \$9,506,415,600  | 71%       | \$8,751,856,300  | 72%       | \$7,664,987,500  | 73%       | \$8,816,978,500  | 74%       | \$8,466,526,700  | 72%       |
| Business Age - Existing or more than 2 years old  | \$0              | 0%        | \$0              | 0%        | \$5,684,411,200  | 47%       | \$4,829,481,400  | 46%       | \$5,874,953,100  | 49%       | \$5,351,076,000  | 46%       |
| Business Age - New Business or 2 years or less    | \$0              | 0%        | \$0              | 0%        | \$7,312,000      | 0%        | \$41,517,700     | 0%        | \$1,647,968,200  | 14%       | \$1,852,867,500  | 16%       |
| Business Age - Startup, Loan                      | \$0              | 0%        | ćo               | 0%        | ¢2.442.750.000   | 18%       | ¢4.650.752.000   | 16%       | ¢4 c07 c33 700   | 14%       | ¢4.052.462.200   | 16%       |
| Funds will Open Business Business Age - Change of | \$0              | 0%        | \$0              | 0%        | \$2,142,758,800  | 18%       | \$1,658,753,000  | 16%       | \$1,697,622,700  | 14%       | \$1,853,162,300  | 10%       |
| Ownership   | \$0              | 0%        | \$0              | 0%        | \$2,849,697,700  | 23%       | \$2,843,186,800  | 27%       | \$2,728,080,900  | 23%       | \$2,678,169,300  | 23%       |
| Veteran   | \$499,941,500    | 4%        | \$492,092,000    | 4%        | \$474,636,700    | 4%        | \$364,225,100    | 3%        | \$387,576,800    | 3%        | \$396,229,700    | 3%        |
| Rural   | \$2,182,076,000  | 17%       | \$2,123,152,400  | 16%       | \$1,830,862,700  | 15%       | \$1,736,842,700  | 16%       | \$2,117,376,000  | 18%       | \$2,227,075,100  | 19%       |
| Urban   | \$10,698,835,600 | 83%       | \$11,199,069,000 | 84%       | \$10,337,783,400 | 85%       | \$8,834,527,700  | 84%       | \$9,834,538,100  | 82%       | \$9,512,162,300  | 81%       |
| Export  | \$1,266,570,900  | 10%       | \$547,137,300    | 4%        | \$498,358,900    | 4%        | \$387,700,900    | 4%        | \$357,297,000    | 3%        | \$263,978,600    | 2%        |
| CAPLine   | \$134,621,900    | 1%        | \$169,959,600    | 1%        | \$146,890,900    | 1%        | \$119,891,500    | 1%        | \$129,837,500    | 1%        | \$104,403,700    | 1%        |
| PLP   | \$8,928,120,600  | 69%       | \$9,901,889,000  | 74%       | \$9,328,477,700  | 77%       | \$7,770,480,900  | 74%       | \$9,036,435,500  | 76%       | \$8,457,533,700  | 72%       |
| Express   | \$1,038,231,900  | 8%        | \$1,052,699,000  | 8%        | \$866,561,300    | 7%        | \$821,378,800    | 8%        | \$869,316,600    | 7%        | \$929,961,000    | 8%        |
| Community Advantage                               | \$72,330,100     | 1%        | \$73,362,300     | 1%        | \$67,926,900     | 1%        | \$54,539,700     | 1%        | \$38,932,900     | 0%        | \$50,996,800     | 0%        |
| \$150K and Under                                  | \$1,121,770,800  | 9%        | \$1,134,730,500  | 9%        | \$936,005,400    | 8%        | \$744,433,800    | 7%        | \$541,929,000    | 5%        | \$659,903,800    | 6%        |
| >\$150K - \$350K                                  | \$1,407,172,400  | 11%       | \$1,433,787,800  | 11%       | \$1,430,631,100  | 12%       | \$1,246,579,600  | 12%       | \$1,076,004,300  | 9%        | \$1,259,229,500  | 11%       |
| >\$350K - \$2M                                    | \$5,879,823,300  | 46%       | \$5,862,375,300  | 44%       | \$5,326,433,200  | 44%       | \$4,646,434,900  | 44%       | \$5,635,171,300  | 47%       | \$4,964,011,400  | 42%       |
| >\$2M   | \$4,472,145,100  | 35%       | \$4,891,327,800  | 37%       | \$4,475,576,400  | 37%       | \$3,933,922,100  | 37%       | \$4,698,809,500  | 39%       | \$4,856,092,700  | 41%       |

## 7(a) Approval Count

| Portfolio Segment                                | FY17 Count | FY17<br>% | FY18 Count | FY18<br>% | FY19 Count | FY19<br>% | FY20 Count | FY20<br>% | FY21 Count | FY21<br>% | FY22 Count | FY22<br>% |
|--|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|
| All 7(A)   | 31,070     |           | 31,696     |           | 27,054     |           | 23,156     |           | 19,970     |           | 22,334     |           |
| All Minority                                     | 7,760      | 25%       | 8,023      | 25%       | 7,096      | 26%       | 6,141      | 27%       | 5,178      | 26%       | 6,293      | 28%       |
| Ethnicity - AMERICAN INDIAN                      | 222        | 1%        | 231        | 1%        | 194        | 1%        | 191        | 1%        | 149        | 1%        | 184        | 1%        |
| Ethnicity - ASIAN OR PACIFIC                     | 3,877      | 12%       | 3,883      | 12%       | 3,387      | 13%       | 2,813      | 12%       | 2,382      | 12%       | 2,465      | 11%       |
| Ethnicity - BLACK                                | 1,178      | 4%        | 1,325      | 4%        | 1,150      | 4%        | 1,017      | 4%        | 988        | 5%        | 1,547      | 7%        |
| Ethnicity - HISPANIC                             | 2,481      | 8%        | 2,584      | 8%        | 2,365      | 9%        | 2,120      | 9%        | 1,658      | 8%        | 2,097      | 9%        |
| Ethnicity - MULTI-GROUP                          | 2          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | 1          | 0%        | -          | 0%        |
| Ethnicity - UNDETERMINED                         | 4,761      | 15%       | 5,257      | 17%       | 5,346      | 20%       | 4,092      | 18%       | 4,368      | 22%       | 4,302      | 19%       |
| Ethnicity - WHITE                                | 18,549     | 60%       | 18,416     | 58%       | 14,612     | 54%       | 12,923     | 56%       | 10,424     | 52%       | 11,739     | 53%       |
| Gender - Not Reported                            | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        |
| Gender - Female Owned 50% or                     |            |           |            |           |            |           |            |           |            |           |            |           |
| less   | 4,227      | 14%       | 4,185      | 13%       | 3,549      | 13%       | 2,918      | 13%       | 2,647      | 13%       | 2,818      | 13%       |
| Gender - Female Owned more                       |            |           |            |           |            |           |            |           |            |           |            |           |
| than 50%   | 5,597      | 18%       | 5,565      | 18%       | 4,578      | 17%       | 4,266      | 18%       | 3,464      | 17%       | 4,326      | 19%       |
| Gender - Male Owned                              | 21,246     | 68%       | 21,946     | 69%       | 18,927     | 70%       | 15,972     | 69%       | 13,859     | 69%       | 15,190     | 68%       |
| Business Age - Existing or more than 2 years old |            | 0%        |            | 0%        | 14,344     | 53%       | 12,386     | 53%       | 10,400     | 52%       | 11,031     | 49%       |
| Business Age - New Business or                   | -          | 0%        | -          | 0%        | 14,344     | 53%       | 12,380     | 55%       | 10,400     | 52%       | 11,031     | 49%       |
| 2 years or less                                  | -          | 0%        | _          | 0%        | 10         | 0%        | 130        | 1%        | 3,461      | 17%       | 4,839      | 22%       |
| Business Age - Startup, Loan                     |            |           |            | 9,1       |            |           |            |           | 5,742      |           | .,,        |           |
| Funds will Open Business                         | -          | 0%        | -          | 0%        | 4,472      | 17%       | 3,553      | 15%       | 3,487      | 17%       | 4,027      | 18%       |
| Business Age - Change of                         |            |           |            |           |            |           |            |           |            |           |            |           |
| Ownership  | -          | 0%        | -          | 0%        | 3,232      | 12%       | 2,990      | 13%       | 2,616      | 13%       | 2,423      | 11%       |
| Veteran  | 1,673      | 5%        | 1,536      | 5%        | 1,322      | 5%        | 1,132      | 5%        | 879        | 4%        | 1,102      | 5%        |
| Rural  | 5,360      | 17%       | 5,330      | 17%       | 4,308      | 16%       | 4,071      | 18%       | 4,162      | 21%       | 4,617      | 21%       |
| Urban  | 25,710     | 83%       | 26,366     | 83%       | 22,746     | 84%       | 19,085     | 82%       | 15,808     | 79%       | 17,717     | 79%       |
| Export   | 1,538      | 5%        | 442        | 1%        | 441        | 2%        | 315        | 1%        | 261        | 1%        | 175        | 1%        |
| CAPLine  | 204        | 1%        | 171        | 1%        | 166        | 1%        | 135        | 1%        | 148        | 1%        | 117        | 1%        |
| PLP  | 11,675     | 38%       | 13,763     | 43%       | 12,909     | 48%       | 9,907      | 43%       | 10,380     | 52%       | 10,211     | 46%       |
| Express  | 14,392     | 46%       | 14,831     | 47%       | 11,395     | 42%       | 10,667     | 46%       | 7,332      | 37%       | 9,641      | 43%       |
| Community Advantage                              | 547        | 2%        | 544        | 2%        | 482        | 2%        | 380        | 2%        | 269        | 1%        | 346        | 2%        |
| \$150K and Under                                 | 17,429     | 56%       | 17,870     | 56%       | 13,895     | 51%       | 11,893     | 51%       | 7,924      | 40%       | 10,423     | 47%       |
| >\$150K - \$350K                                 | 5,336      | 17%       | 5,480      | 17%       | 5,457      | 20%       | 4,709      | 20%       | 4,100      | 21%       | 4,781      | 21%       |
| >\$350K - \$2M                                   | 6,877      | 22%       | 6,811      | 21%       | 6,291      | 23%       | 5,353      | 23%       | 6,481      | 32%       | 5,644      | 25%       |
| >\$2M  | 1,428      | 5%        | 1,535      | 5%        | 1,411      | 5%        | 1,201      | 5%        | 1,465      | 7%        | 1,486      | 7%        |

#### 504 Approval Amount

| Portfolio Segment  | FY17 Amount     | FY17<br>% | FY18 Amount     | FY18<br>% | FY19 Amount     | FY19<br>% | FY20 Amount     | FY20<br>% | FY21 Amount     | FY21<br>% | FY22 Amount     | FY22<br>% |
|--|-----------------|-----------|-----------------|-----------|-----------------|-----------|-----------------|-----------|-----------------|-----------|-----------------|-----------|
| All 504  | \$2,752,266,000 |           | \$2,296,462,000 |           | \$2,439,588,000 |           | \$3,310,844,000 |           | \$3,963,450,540 |           | \$5,611,738,290 |           |
| All Minority   | \$703,623,000   | 26%       | \$566,168,000   | 25%       | \$573,427,000   | 24%       | \$799,710,000   | 24%       | \$902,017,000   | 23%       | \$1,479,153,290 | 26%       |
| Ethnicity - AMERICAN INDIAN                              | \$4,870,000     | 0%        | \$1,484,000     | 0%        | \$1,154,000     | 0%        | \$2,447,000     | 0%        | \$3,453,000     | 0%        | \$27,100,000    | 0%        |
| Ethnicity - ASIAN OR PACIFIC                             | \$490,482,000   | 18%       | \$393,850,000   | 17%       | \$356,757,000   | 15%       | \$510,868,000   | 15%       | \$517,745,000   | 13%       | \$936,852,290   | 17%       |
| Ethnicity - BLACK  | \$58,391,000    | 2%        | \$36,000,000    | 2%        | \$40,059,000    | 2%        | \$40,663,000    | 1%        | \$54,557,000    | 1%        | \$88,654,000    | 2%        |
| Ethnicity - HISPANIC                                     | \$149,880,000   | 5%        | \$134,834,000   | 6%        | \$175,457,000   | 7%        | \$245,732,000   | 7%        | \$326,262,000   | 8%        | \$426,547,000   | 8%        |
| Ethnicity - MULTI-GROUP                                  | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        |
| Ethnicity - UNDETERMINED                                 | \$608,360,000   | 22%       | \$637,350,000   | 28%       | \$713,172,000   | 29%       | \$1,136,036,000 | 34%       | \$912,024,000   | 23%       | \$1,041,969,000 | 19%       |
| Ethnicity - WHITE  | \$1,440,283,000 | 52%       | \$1,092,944,000 | 48%       | \$1,152,989,000 | 47%       | \$1,375,098,000 | 42%       | \$2,149,409,540 | 54%       | \$3,090,616,000 | 55%       |
| Gender - Not Reported                                    | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        | \$0             | 0%        |
| Gender - Female Owned 50% or less                        | \$257,843,000   | 9%        | \$460,799,000   | 20%       | \$475,742,000   | 20%       | \$691,706,000   | 21%       | \$809,240,000   | 20%       | \$1,092,650,000 | 19%       |
| Gender - Female Owned more than 50%                      | \$283,560,000   | 10%       | \$213,080,000   | 9%        | \$256,505,000   | 11%       | \$337,785,000   | 10%       | \$336,475,000   | 8%        | \$518,101,000   | 9%        |
| Gender - Male Owned                                      | \$2,210,863,000 | 80%       | \$1,622,583,000 | 71%       | \$1,707,341,000 | 70%       | \$2,281,353,000 | 69%       | \$2,817,735,540 | 71%       | \$4,000,987,290 | 71%       |
| Business Age - Existing or more than 2 years old         | \$0             | 0%        | \$0             | 0%        | \$1,780,558,000 | 73%       | \$2,579,750,000 | 78%       | \$3,428,969,000 | 87%       | \$4,717,057,000 | 84%       |
| Business Age - New Business or 2 years or less           | \$0             | 0%        | \$0             | 0%        | \$5,249,000     | 0%        | \$10,834,000    | 0%        | \$54,137,540    | 1%        | \$69,484,000    | 1%        |
| Business Age - Startup, Loan<br>Funds will Open Business | \$0             | 0%        | \$0             | 0%        | \$410,250,000   | 17%       | \$567,133,000   | 17%       | \$401,436,000   | 10%       | \$694,377,290   | 12%       |
| Business Age - Change of<br>Ownership                    | \$0             | 0%        | \$0             | 0%        | \$11,070,000    | 0%        | \$76,903,000    | 2%        | \$78,908,000    | 2%        | \$130,820,000   | 2%        |
| Veteran  | \$53,235,000    | 2%        | \$33,942,000    | 1%        | \$31,150,000    | 1%        | \$88,613,000    | 3%        | \$75,585,000    | 2%        | \$125,911,000   | 2%        |
| Rural  | \$319,089,000   | 12%       | \$307,704,000   | 13%       | \$322,860,000   | 13%       | \$443,690,000   | 13%       | \$540,424,540   | 14%       | \$835,421,000   | 15%       |
| Urban  | \$2,433,177,000 | 88%       | \$1,988,758,000 | 87%       | \$2,116,728,000 | 87%       | \$2,867,154,000 | 87%       | \$3,423,026,000 | 86%       | \$4,776,317,290 | 85%       |
| Export   | \$50,287,000    | 2%        | \$26,562,000    | 1%        | \$27,542,000    | 1%        | \$56,721,000    | 2%        | \$60,519,000    | 2%        | \$89,130,000    | 2%        |
| 504 Refinance  | \$181,585,000   | 7%        | \$75,062,000    | 3%        | \$75,432,000    | 3%        | \$140,927,000   | 4%        | \$261,844,000   | 7%        | \$628,592,000   | 11%       |
| \$150K and Under   | \$34,389,000    | 1%        | \$26,881,000    | 1%        | \$27,249,000    | 1%        | \$34,336,000    | 1%        | \$42,624,540    | 1%        | \$25,999,000    | 0%        |
| >\$150K - \$350K   | \$219,562,000   | 8%        | \$204,642,000   | 9%        | \$203,862,000   | 8%        | \$242,589,000   | 7%        | \$320,658,000   | 8%        | \$304,238,000   | 5%        |
| >\$350K - \$2M   | \$1,544,968,000 | 56%       | \$1,292,083,000 | 56%       | \$1,438,339,000 | 59%       | \$1,942,132,000 | 59%       | \$2,318,986,000 | 59%       | \$3,077,436,290 | 55%       |
| >\$2M  | \$953,347,000   | 35%       | \$772,856,000   | 34%       | \$770,138,000   | 32%       | \$1,091,787,000 | 33%       | \$1,281,182,000 | 32%       | \$2,204,065,000 | 39%       |

## 504 Approval Count

| Portfolio Segment                               | FY17 Count | FY17<br>% | FY18 Count | FY18<br>% | FY19 Count | FY19<br>% | FY20 Count | FY20<br>% | FY21 Count | FY21<br>% | FY22 Count | FY22<br>% |
|---|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|
| All 504   | 3,348      |           | 2,874      |           | 3,026      |           | 3,925      |           | 4,843      |           | 5,633      |           |
| All Minority                                    | 719        | 21%       | 612        | 21%       | 658        | 22%       | 803        | 20%       | 1,045      | 22%       | 1,343      | 24%       |
| Ethnicity - AMERICAN INDIAN                     | 7          | 0%        | 5          | 0%        | 4          | 0%        | 7          | 0%        | 8          | 0%        | 38         | 1%        |
| Ethnicity - ASIAN OR PACIFIC                    | 395        | 12%       | 326        | 11%       | 318        | 11%       | 380        | 10%       | 481        | 10%       | 667        | 12%       |
| Ethnicity - BLACK                               | 75         | 2%        | 57         | 2%        | 63         | 2%        | 68         | 2%        | 108        | 2%        | 120        | 2%        |
| Ethnicity - HISPANIC                            | 242        | 7%        | 224        | 8%        | 273        | 9%        | 348        | 9%        | 448        | 9%        | 518        | 9%        |
| Ethnicity - MULTI-GROUP                         | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        |
| Ethnicity - UNDETERMINED                        | 557        | 17%       | 636        | 22%       | 696        | 23%       | 1,164      | 30%       | 918        | 19%       | 849        | 15%       |
| Ethnicity - WHITE                               | 2,072      | 62%       | 1,626      | 57%       | 1,672      | 55%       | 1,958      | 50%       | 2,880      | 59%       | 3,441      | 61%       |
| Gender - Not Reported                           | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        |
| Gender - Female Owned 50% or                    |            |           |            |           |            |           |            |           |            |           |            |           |
| less  | 335        | 10%       | 694        | 24%       | 731        | 24%       | 946        | 24%       | 1,145      | 24%       | 1,344      | 24%       |
| Gender - Female Owned more                      |            |           |            |           |            |           |            |           |            |           |            |           |
| than 50%  | 478        | 14%       | 341        | 12%       | 373        | 12%       | 492        | 13%       | 578        | 12%       | 681        | 12%       |
| Gender - Male Owned                             | 2,535      | 76%       | 1,839      | 64%       | 1,922      | 64%       | 2,487      | 63%       | 3,120      | 64%       | 3,608      | 64%       |
| Business Age - Existing or more                 |            | 201       |            | 00/       | 2.252      | 700/      | 2.406      | 040/      |            | 0.60/     |            | 0.50/     |
| than 2 years old Business Age - New Business or | -          | 0%        | <u> </u>   | 0%        | 2,368      | 78%       | 3,186      | 81%       | 4,177      | 86%       | 4,822      | 86%       |
| 2 years or less                                 | _          | 0%        | _          | 0%        | 7          | 0%        | 17         | 0%        | 66         | 1%        | 78         | 1%        |
| Business Age - Startup, Loan                    |            | 070       |            | 070       | ,          | 070       | 1,         | 070       |            | 170       | 70         | 170       |
| Funds will Open Business                        | -          | 0%        | -          | 0%        | 406        | 13%       | 572        | 15%       | 516        | 11%       | 621        | 11%       |
| Business Age - Change of                        |            |           |            |           |            |           |            |           |            |           |            |           |
| Ownership                                       | -          | 0%        | -          | 0%        | 9          | 0%        | 78         | 2%        | 84         | 2%        | 112        | 2%        |
| Veteran   | 106        | 3%        | 75         | 3%        | 52         | 2%        | 118        | 3%        | 120        | 2%        | 142        | 3%        |
| Rural   | 530        | 16%       | 486        | 17%       | 545        | 18%       | 695        | 18%       | 834        | 17%       | 1,004      | 18%       |
| Urban   | 2,818      | 84%       | 2,388      | 83%       | 2,481      | 82%       | 3,230      | 82%       | 4,009      | 83%       | 4,629      | 82%       |
| Export  | 37         | 1%        | 24         | 1%        | 25         | 1%        | 43         | 1%        | 56         | 1%        | 66         | 1%        |
| 504 Refinance                                   | 155        | 5%        | 101        | 4%        | 82         | 3%        | 133        | 3%        | 265        | 5%        | 525        | 9%        |
| \$150K and Under                                | 302        | 9%        | 234        | 8%        | 237        | 8%        | 298        | 8%        | 376        | 8%        | 223        | 4%        |
| >\$150K - \$350K                                | 889        | 27%       | 821        | 29%       | 811        | 27%       | 991        | 25%       | 1,266      | 26%       | 1,211      | 21%       |
| >\$350K - \$2M                                  | 1,860      | 56%       | 1,575      | 55%       | 1,730      | 57%       | 2,291      | 58%       | 2,793      | 58%       | 3,500      | 62%       |
| >\$2M   | 297        | 9%        | 244        | 8%        | 248        | 8%        | 345        | 9%        | 408        | 8%        | 699        | 12%       |

# Community Advantage Approval Amount

| Portfolio Segment                                     | FY17 Amount  | FY17<br>% | FY18 Amount  | FY18<br>% | FY19 Amount  | FY19<br>% | FY20 Amount  | FY20<br>% | FY21 Amount  | FY21<br>% | FY22 Amount  | FY22<br>% |
|---|--------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|
| All Community Advantage                               | \$72,330,100 |           | \$73,362,300 |           | \$67,926,900 |           | \$54,539,700 |           | \$38,932,900 |           | \$50,996,800 |           |
| All Minority  | \$24,548,600 | 34%       | \$25,332,700 | 35%       | \$25,342,900 | 37%       | \$21,776,400 | 40%       | \$14,665,800 | 38%       | \$20,952,500 | 41%       |
| Ethnicity - AMERICAN INDIAN                           | \$450,000    | 1%        | \$1,153,400  | 2%        | \$925,000    | 1%        | \$940,500    | 2%        | \$331,500    | 1%        | \$100,000    | 0%        |
| Ethnicity - ASIAN OR PACIFIC                          | \$7,536,100  | 10%       | \$6,181,500  | 8%        | \$4,818,900  | 7%        | \$6,256,300  | 11%       | \$4,196,300  | 11%       | \$4,703,900  | 9%        |
| Ethnicity – BLACK                                     | \$7,787,500  | 11%       | \$7,722,300  | 11%       | \$8,421,000  | 12%       | \$7,417,800  | 14%       | \$6,235,000  | 16%       | \$9,976,800  | 20%       |
| Ethnicity – HISPANIC                                  | \$8,775,000  | 12%       | \$10,275,500 | 14%       | \$11,178,000 | 16%       | \$7,161,800  | 13%       | \$3,903,000  | 10%       | \$6,171,800  | 12%       |
| Ethnicity - MULTI-GROUP                               | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        |
| Ethnicity – UNDETERMINED                              | \$5,324,400  | 7%        | \$8,789,800  | 12%       | \$8,253,700  | 12%       | \$7,940,800  | 15%       | \$3,959,900  | 10%       | \$5,983,900  | 12%       |
| Ethnicity – WHITE                                     | \$42,457,100 | 59%       | \$39,239,800 | 53%       | \$34,330,300 | 51%       | \$24,822,500 | 46%       | \$20,307,200 | 52%       | \$24,060,400 | 47%       |
| Gender - Not Reported                                 | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        |
| Gender - Female Owned 50% or less                     | \$12,061,500 | 17%       | \$11,308,100 | 15%       | \$11,891,000 | 18%       | \$8,633,400  | 16%       | \$4,622,400  | 12%       | \$9,226,300  | 18%       |
| Gender - Female Owned more than 50%                   | \$20,268,400 | 28%       | \$20,951,300 | 29%       | \$19,316,100 | 28%       | \$13,323,700 | 24%       | \$11,474,900 | 29%       | \$17,878,500 | 35%       |
| Gender - Male Owned                                   | \$40,000,200 | 55%       | \$41,102,900 | 56%       | \$36,719,800 | 54%       | \$32,582,600 | 60%       | \$22,835,600 | 59%       | \$23,892,000 | 47%       |
| Business Age - Existing or more than 2 years old      | \$0          | 0%        | \$0          | 0%        | \$23,718,600 | 35%       | \$22,123,600 | 41%       | \$14,677,000 | 38%       | \$14,273,000 | 28%       |
| Business Age - New Business or 2 years or less        | \$0          | 0%        | \$0          | 0%        | \$0          | 0%        | \$250,000    | 0%        | \$3,193,400  | 8%        | \$5,135,300  | 10%       |
| Business Age - Startup, Loan Funds will Open Business | \$0          | 0%        | \$0          | 0%        | \$29,711,300 | 44%       | \$19,362,100 | 36%       | \$16,573,600 | 43%       | \$24,124,000 | 47%       |
| Business Age - Change of<br>Ownership                 | \$0          | 0%        | \$0          | 0%        | \$7,121,300  | 10%       | \$6,609,400  | 12%       | \$4,488,900  | 12%       | \$6,995,500  | 14%       |
| Veteran   | \$6,889,600  | 10%       | \$7,154,300  | 10%       | \$6,330,700  | 9%        | \$5,081,500  | 9%        | \$1,908,900  | 5%        | \$3,647,500  | 7%        |
| Rural   | \$7,915,800  | 11%       | \$9,263,400  | 13%       | \$6,516,700  | 10%       | \$7,099,600  | 13%       | \$4,720,300  | 12%       | \$6,919,200  | 14%       |
| Urban   | \$64,414,300 | 89%       | \$64,098,900 | 87%       | \$61,410,200 | 90%       | \$47,440,100 | 87%       | \$34,212,600 | 88%       | \$44,077,600 | 86%       |
| \$150K and Under                                      | \$38,319,600 | 53%       | \$38,170,600 | 52%       | \$29,902,000 | 44%       | \$23,711,400 | 43%       | \$17,433,500 | 45%       | \$21,538,300 | 42%       |
| >\$150K - \$350K                                      | \$34,010,500 | 47%       | \$35,191,700 | 48%       | \$38,024,900 | 56%       | \$30,828,300 | 57%       | \$21,499,400 | 55%       | \$29,458,500 | 58%       |

#### Community Advantage Approval Count

| Portfolio Segment  | FY17 Count | FY17<br>% | FY18 Count | FY18<br>% | FY19 Count | FY19<br>% | FY20 Count | FY20<br>% | FY21 Count | FY21<br>% | FY22 Count | FY22<br>% |
|--|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|
| All Community Advantage                                  | 547        |           | 544        |           | 482        |           | 380        |           | 269        |           | 346        |           |
| All Minority   | 181        | 33%       | 194        | 36%       | 181        | 38%       | 153        | 40%       | 110        | 41%       | 146        | 42%       |
| Ethnicity - AMERICAN INDIAN                              | 3          | 1%        | 8          | 1%        | 5          | 1%        | 10         | 3%        | 4          | 1%        | 1          | 0%        |
| Ethnicity - ASIAN OR PACIFIC                             | 46         | 8%        | 42         | 8%        | 34         | 7%        | 40         | 11%       | 28         | 10%       | 28         | 8%        |
| Ethnicity – BLACK  | 66         | 12%       | 62         | 11%       | 62         | 13%       | 55         | 14%       | 50         | 19%       | 74         | 21%       |
| Ethnicity – HISPANIC                                     | 66         | 12%       | 82         | 15%       | 80         | 17%       | 48         | 13%       | 28         | 10%       | 43         | 12%       |
| Ethnicity - MULTI-GROUP                                  | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        |
| Ethnicity – UNDETERMINED                                 | 41         | 7%        | 62         | 11%       | 68         | 14%       | 56         | 15%       | 23         | 9%        | 41         | 12%       |
| Ethnicity – WHITE  | 325        | 59%       | 288        | 53%       | 233        | 48%       | 171        | 45%       | 136        | 51%       | 159        | 46%       |
| Gender - Not Reported                                    | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        | -          | 0%        |
| Gender - Female Owned 50% or less                        | 94         | 17%       | 83         | 15%       | 1          | 0%        | 56         | 15%       | 32         | 12%       | 55         | 16%       |
| Gender - Female Owned more than 50%                      | 156        | 29%       | 170        | 31%       | -          | 0%        | 104        | 27%       | 87         | 32%       | 133        | 38%       |
| Gender - Male Owned                                      | 297        | 54%       | 291        | 53%       | 1          | 0%        | 220        | 58%       | 150        | 56%       | 158        | 46%       |
| Business Age - Existing or more than 2 years old         | -          | 0%        | -          | 0%        | 179        | 37%       | 159        | 42%       | 95         | 35%       | 91         | 26%       |
| Business Age - New Business or 2 years or less           | -          | 0%        | -          | 0%        | -          | 0%        | 1          | 0%        | 27         | 10%       | 36         | 10%       |
| Business Age - Startup, Loan<br>Funds will Open Business | -          | 0%        | -          | 0%        | 207        | 43%       | 137        | 36%       | 120        | 45%       | 178        | 51%       |
| Business Age - Change of<br>Ownership                    | -          | 0%        | -          | 0%        | 42         | 9%        | 37         | 10%       | 27         | 10%       | 39         | 11%       |
| Veteran  | 51         | 0%        | 55         | 10%       | 45         | 9%        | 36         | 9%        | 12         | 4%        | 24         | 7%        |
| Rural  | 65         | 12%       | 75         | 14%       | 46         | 10%       | 48         | 13%       | 35         | 13%       | 50         | 14%       |
| Urban  | 482        | 88%       | 469        | 86%       | 436        | 90%       | 332        | 87%       | 234        | 87%       | 296        | 86%       |
| \$150K and Under   | 398        | 73%       | 386        | 71%       | 310        | 64%       | 243        | 64%       | 174        | 65%       | 213        | 62%       |
| >\$150K - \$350K   | 149        | 27%       | 158        | 29%       | 172        | 36%       | 137        | 36%       | 95         | 35%       | 133        | 38%       |