

## SESSION AGENDA

### Attorney's Track AGENDA AS OF 7/23/09

#### Sunday, August 30, 2009

1:00 pm to 5:30 pm      Registration/Information Desk Open

10:00 am to 5:30 pm      Options:

*(Activities have been made available for your pleasure. Fees are not included in registration. \*For additional activities visit [www.gonewport.com](http://www.gonewport.com))*

#### **Golf at Newport National Golf Course**

[www.newportnational.com](http://www.newportnational.com)

*The fee is \$65 per player and that fee includes golf cart. Tee times can be made for anytime after 1:00 pm. Golfers should reference "SBA Lenders" when making a tee time. Tee times can be made in advance.*

**Catamaran Boat Charter.** *"Eclectic" is a 40 ft Admiral Catamaran that has plenty of spaces for guests to relax and lounge. Choices include 2 trampolines, rail and bench seats in the bow (front) of the boat, a large inside salon, and a cockpit area in the stern (back) of the boat. Eclectic has first grade safety and navigation*

<http://eclecticsail.com>

**Newport Mansions Tour -** [www.newportmansions.org](http://www.newportmansions.org)

6:00 pm to 7:00 pm      Welcome Reception  
"The Windward Deck"  
Hyatt Regency Goat Island

7:00 pm to 9:00 pm      Welcome Barbeque  
"The Windward Deck"  
Hyatt Regency Goat Island

## **PLENARY SESSION**

### **Monday August 31, 2009**

- 7:30 am**                      **Registration Opens**
- 8:00 am to 8:30 am**        **Networking and Breakfast**  
**Brenton Hall**
- 8:30 am to 9:00 am**        **Welcome and Introduction**
- **Mark S. Hayward** - Rhode Island District Director, SBA
  - **Robert Nelson** – Acting Regional Administrator, SBA
  - **Raymond McNeil**, Joseph G.E. Knight SCORE Chapter 13 Chair
- 9:00 am to 9:30 am**        **Keynote**
- Honorable Jack Reed**  
**United States Senator**  
**D- Rhode Island**  
**Senate Committee on Banking Housing & Urban Affairs**  
**Subcommittee Chair on Securities Insurance and Investment**
- 9:30 am to 10:15 am**      **Regulatory Update**  
**Brenton Hall**  
**Panel One**
- Jess Knox**, Associate Administrator for Field Operations, SBA (Moderator)
- Federal Deposit Insurance Corporation
  - **Michael E. Finn**, Regional Director, Office of Thrift Supervision(Invited)
  - **Dennis P. DeGrave** Principle Examiner, National Credit Union Administration
  - **Michael Marques**, Director, Rhode Island Department of Business Regulation
- Panel Two**                      **SBA Updates** What is happening at SBA "Today"
- MODERATOR**  
**Jess Knox, SBA Associate Administrator for Field Operations**
- Jim Hammersley**, Deputy Assistant Administrator,  
Office of Policy and Strategic Planning
- John Miller**, Assistant Administrator for Financial Program Operations
- Brian Hooper**, Director Office of Lender Oversight
- Frank Pucci**, Center Director, Citrus Heights Standard 7a Loan Processing Center
- Nique M. Carrington**, Center Director, Little Rock Service Center
- Vanessa K. Piccioni**, Director, National Guaranty Purchase Center
- 11:00 am to 11:15 am**      **Refreshment Break — Exhibitors Room**  
**Exhibitors Hall**

## **LENDER COUNSEL TRACK AGENDA**

### **Monday August 31, 2009**

**11:15 am to 12:15 pm      Breakout Sessions I**

**Ballroom C                      Recovery Act: ARC and DFP Loans & Other Provisions**

Moderator      **Robert "Bob" Nelson**  
SBA Massachusetts District Director

**John Miller**, Assistant Administrator for Financial Program Operations  
**Frank Pucci**, Center Director, Citrus Heights Standard 7a Loan Processing Center  
**Douglas Hanson**, Vice President BankNewport

**Ballroom B                      Lines of Credit: Express, CAPLines, EWCP, Dealer Floor Plans**

Moderator      **Bernie Sweeney**  
SBA Connecticut District Director

**Melinda Williamson**, Field Operations Specialist, Washington DC  
**John Joyce**, USEAC, Boston, Massachusetts  
**John Fossett**, Senior Vice President, Middlesex Savings Bank, Massachusetts

## **PLENARY SESSION**

### **Monday August 31, 2009**

**12:30 pm to 2:00 pm      Lunch**  
**Brenton Hall**

**Welcome and Introduction**

- **Mark S. Hayward** - Rhode Island District Director, SBA

**Greetings**

**Honorable Donald L. Carcieri**  
**Governor**  
**State of Rhode Island**

**Introduction**

**Jess Knox**  
**SBA Associate Administrator for Field Operations**

**Keynote**

**Karen Gordon Mills (invited)**  
**Administrator**  
**U.S. Small Business Administration**

**Monday August 31, 2009**

**SESSION AGENDA**

**2:10 pm to 3:10 pm      Breakout Sessions II**

**Ballroom B                      Guaranty Purchase**

Moderator      **Darcy Carter**  
SBA Vermont District Director

**Nique M. Carrington**, Center Director, Little Rock Service Center  
**Vanessa K. Piccioni**, Director, National Guaranty Purchase Center  
**Gary Heidel**, Senior Vice President, Government Guarantee Lending Citizens Bank

**Ballroom D                      Demystifying SBA Environmental Policies and Procedures –  
The Environmental Review Process**

Moderator      **Karin Genis**  
SBA Area Counsel, New York

- **Steve Olear**, District Counsel, SBA, Los Angeles District Office
- **Mark O'Brien**, District Counsel, SBA, Maine District Office

**3:10 pm to 3:25 pm      Refreshment Break**  
Exhibitors Hall

**3:30 to 4:30 pm              Breakout Sessions Legal Track**

**Room TBD                      504 Closings and Lender Issues**

Moderator:      **Jeannine Marshall**  
Coastal Community Capital

**Leonard Accardo, Esq.**, Accardo Law Offices, Providence, RI  
**Karen DelPonte, Esq.** Cameron & Mittleman, Providence, RI  
**Scott Lajoie**, Vice President, Bank Rhode Island

**4:30 – 5:30 pm              Guarantee Loan Closings and general lender compliance issues**  
Room TBD

Moderator:      **Jeannine Marshall**  
Coastal Community Capital

**Celeste Kaptur Esq.**, District Counsel, SBA New York  
**Vanessa K. Piccioni**, Director, National Guaranty Purchase Center, Herndon Va

**6:00 pm to 7:00 pm      Networking Reception- Waterfront Pavilion**

**7:00 pm to 9:00 pm      Traditional New England Clam Bake- Waterfront Pavilion**