



U. S. SMALL BUSINESS ADMINISTRATION

MINNESOTA DISTRICT OFFICE
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 MINNEAPOLIS MN 55403-1525

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DATE: October 1, 2008

FROM: Royce G. Nelligan
 District Counsel

TO: Certified Development Companies

SUBJECT: Minnesota District Office 504 Debenture Closing and Funding Schedule through Calendar Year 2009

CC: Minnesota District Office

The Minnesota due dates are Mondays. Please note: the cut-off date in September is Friday to accommodate the Labor Day holiday. Please forward a copy of this schedule to all your closing counsels. Key dates for 504 Debenture Closing and Funding:

Minnesota Due Dates (Dates Closing Packages Must be Received by Minneapolis D.O.)	Cut-off date (Dates Documents Must be Received by Colson Services Corp.)	Pulled Loan Deadline (Dates by which Colson must be contacted pull loan from sale)	Debenture Pricing Date (Dates Interest Rate is Determined by DCFC)	Funding Date (Dates of Sale and Distribution of Proceeds)
December 8, 2008	December 23, 2008 *	December 31, 2008 ¹	January 6, 2009	January 14, 2009
January 5, 2009	January 20, 2009	January 29	February 3	February 11
February 2	February 17 *	February 26	March 3	March 11
March 9	March 24	April 2	April 7	April 15
April 6	April 21 *	April 30	May 5	May 13
May 11	May 26	June 4	June 9	June 17
June 8	June 23 *	July 2	July 7	July 15
July 6	July 21	July 30	August 4	August 12
August 10	August 25 *	September 3	September 8	September 16
September 4	September 22	October 1	October 6	October 14
October 5	October 20 *	October 29	November 3	November 12 ¹
November 9	November 24	December 3	December 8	December 16

* These months include the sale of both 10 and 20 year debentures.