

## 504 DEBENTURE FUNDING SCHEDULE- FY 2009

<b>Santa Ana &amp; San Diego District Office Deadline</b>	<b>Colson Cut-off date –</b>	<b>Debenture pricing date – Interest rate determined.</b>	<b>Debenture funding date – Distribution of proceeds.</b>
December 9, 2008*	December 23, 2008*	January 6, 2009	January 14, 2009
January 5, 2009	January 20, 2009	February 3, 2009	February 11, 2009
February 2, 2009 *	February 17, 2009 *	March 3, 2009	March 11, 2009
March 10, 2009	March 24, 2009	April 7, 2009	April 15, 2009
April 7, 2009*	April 21, 2009*	May 5, 2009	May 13, 2009
May 11, 2009	May 26, 2009	June 9, 2009	June 17, 2009
June 9, 2009*	June 23, 2009 *	July 7, 2009	July 15, 2009
July 7, 2009	July 21, 2009	August 4, 2009	August 12, 2009
August 11, 2009*	August 25, 2009 *	September 8, 2009	September 16, 2009
September 8, 2009	September 22, 2009	October 6, 2009	October 14, 2009
October 5, 2009*	October 20, 2009 *	November 3, 2009	November 12, 2009
November 9, 2009	November 24, 2009	December 8, 2009	December 16, 2009

\* These months include the sale of both 10 and 20 year debentures.