

Active Bank-Owned, Debenture and Participating Security SBICs by Type of Leverage Received from SBA
as of September 30, 2003

Bank-Owned Regular SBICs

<u>Type of Leverage</u>	<u>Number of SBICs</u>	<u>Private Capital</u>	<u>Leverage Outstanding</u>	<u>Outstanding Commitments</u>	<u>Committed Capital Resources</u>
No Leverage or Commitments	78	5,355,002,094	0	0	\$5,355,002,094
Debentures Only	2	41,500,607	8,670,000	0	\$50,170,607
Various Debt and Commitments	<u>2</u>	<u>43,500,000</u>	<u>6,000,000</u>	<u>5,000,000</u>	<u>\$54,500,000</u>
Total Bank-Owned Regular SBICs	82	\$5,440,002,701	\$14,670,000	\$5,000,000	\$5,459,672,701

Debenture Regular SBICs

No Leverage or Commitments	33	543,047,549	0	0	\$543,047,549
No Leverage with Debenture Commitments	5	88,181,514	0	145,000,000	\$233,181,514
Debentures Only	26	268,903,557	290,965,000	0	\$559,868,557
Debentures with Debenture Commitments	61	1,103,933,965	970,960,000	667,825,000	\$2,742,718,965
Various Debt and Commitments	<u>5</u>	<u>85,665,296</u>	<u>175,841,000</u>	<u>9,200,000</u>	<u>\$270,706,296</u>
Total Debenture Regular SBICs	130	\$2,089,731,881	\$1,437,766,000	\$822,025,000	\$4,349,522,881

Participating Security Regular SBICs

No Leverage or Commitments	18	284,710,520	0	0	\$284,710,520
No Leverage with Part. Sec. Commitments	13	283,130,751	0	461,375,000	\$744,505,751
Participating Securities Only	31	570,850,698	629,975,618	0	\$1,200,826,316
Participating Securities with Commitments	129	3,461,712,467	3,002,976,065	2,550,120,000	\$9,014,808,532
Various Debt and Commitments	<u>7</u>	<u>120,955,711</u>	<u>162,282,867</u>	<u>39,215,000</u>	<u>\$322,453,578</u>
Total Participating Security Regular SBICs	198	\$4,721,360,147	\$3,795,234,550	\$3,050,710,000	\$11,567,304,697