

Table 40

Active Regular and Specialized SBICs by Type of Leverage Received from SBA  
as of September 30, 2003

All Regular SBICs

<u>Type of Leverage</u>	<u>Number of SBICs</u>	<u>Private Capital</u>	<u>Leverage Outstanding</u>	<u>Outstanding Commitments</u>	<u>Committed Capital Resources</u>
No Leverage or Commitments	129	6,182,760,163	0	0	\$6,182,760,163
No Leverage with Part. Sec. Commitments	13	283,130,751	0	461,375,000	\$744,505,751
No Leverage with Debenture Commitments	5	88,181,514	0	145,000,000	\$233,181,514
Participating Securities Only	31	570,850,698	629,975,618	0	\$1,200,826,316
Participating Securities with Commitments	129	3,461,712,467	3,002,976,065	2,550,120,000	\$9,014,808,532
Debentures Only	28	310,404,164	299,635,000	0	\$610,039,164
Debentures with Debenture Commitments	62	1,143,933,965	975,960,000	672,825,000	\$2,792,718,965
Various Debt with Preferred Stock	5	88,105,296	175,796,000	7,300,000	\$271,201,296
Various Debt without Preferred Stock	<u>8</u>	<u>122,015,711</u>	<u>163,327,867</u>	<u>41,115,000</u>	<u>\$326,458,578</u>
Total All Regular SBICs	410	\$12,251,094,729	\$5,247,670,550	\$3,877,735,000	\$21,376,500,279

Specialized SBICs

<u>Type of Leverage</u>	<u>Number of SSBICs</u>	<u>Private Capital</u>	<u>Leverage Outstanding</u>	<u>Outstanding Commitments</u>	<u>Committed Capital Resources</u>
No Leverage or Commitments	21	47,652,698	0	0	\$47,652,698
Debentures Only	2	13,859,318	19,245,000	0	\$33,104,318
3% Preferred Stock Only	2	2,432,500	1,750,000	0	\$4,182,500
4% Preferred Stock Only	6	18,692,291	12,816,000	0	\$31,508,291
Various Debt and Commitments	<u>6</u>	<u>22,543,492</u>	<u>29,615,000</u>	<u>8,500,000</u>	<u>\$60,658,492</u>
Total Specialized SBICs	37	\$105,180,299	\$63,426,000	\$8,500,000	\$177,106,299