



## Investment Capital Advisory Committee (ICAC) Inaugural Meeting

<b>Date &amp; Time:</b>	Wednesday October 25, 2023, 9:00 a.m. – 3:00 p.m. ET
<b>Location:</b>	SBA Administrator’s Main Conference Room, U.S. Small Business Administration Headquarters, 409 3 <sup>rd</sup> St SW, Washington, DC 20416
<b>Virtual Connection Information:</b>	Register at <a href="https://bit.ly/ICAC-Oct23">https://bit.ly/ICAC-Oct23</a> . <a href="#">Microsoft Teams meeting link</a> ; <b>Meeting ID:</b> 264 764 929 162 <b>Passcode:</b> wz42be <b>Audio Only:</b> +1 202-765-1264 <b>Phone Conference ID:</b> 134 242 713#

8:30 am	9:00 am	Arrivals, including Security Check-ins
9:00 am	9:05 am	Meeting Call to Order <i>Jennifer Shieh</i> , ICAC Designated Federal Officer
9:05 am	9:15 am	Welcoming Remarks <i>Bailey DeVries</i> Associate Administrator, Office of Investment and Innovation
9:15 am	9:35 am	Opening Remarks <i>Isabella Casillas Guzman</i> 27 <sup>th</sup> Administrator of the U.S. Small Business Administration
9:35 am	9:45 am	Q&A with SBA Administrator Isabella Casillas Guzman
9:45 am	10:00 am	Overview of SBA Investment and Capital Programs <i>Bailey DeVries</i>
10:00 am	10:15 am	History of the SBIC Program with Director of Patient Capital Investments <i>Tom Morris</i>
10:15 am	11:00 am	ICAC Member Introductions
11:00 am	11:10 am	Remarks by ICAC Chair <i>Arjun Gupta</i> Chief Believer, TeleSoft Partners
11:10 am	11:20 am	Remarks by ICAC Vice Chair <i>Carl Kopfinger</i> Senior Vice President & Managing Director, TD Bank N.A.
11:20 am	11:30 am	Break
11:30 am	11:45 am	Discussion of ICAC Charge
11:45 am	12:45 pm	Lunch (pre-ordered)
12:45 pm	2:45 pm	ICAC Scope of Work Discussion
2:45 pm	3:00 pm	Closing Remarks and Next Steps <i>Jennifer Shieh</i> , ICAC Designated Federal Officer